



To Whom It May Concern:

The Reno-Sparks Convention & Visitors Authority, Nevada (the “Authority”) has engaged, is represented by, and will rely on the advice of JNA Consulting Group, LLC, an independent registered municipal advisor, to advise it on the issuance of its municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). The Authority intends that this statement constitutes the “required representation” for purposes of the “represented by an independent registered municipal advisor” exemption set forth in SEC Rule 15Ba1-1(d)(3) (the “Rule”). The Authority understands that the above Independent Municipal Advisor is a municipal advisor registered pursuant to Section 15B of the Securities Exchange Act of 1934, as amended, and the rules and regulations thereunder. This letter may be relied upon for the purposes of the Regulation

Proposals and requests for meetings may be addressed to the Director of Finance of the Authority, Brian Rivers, at brivers@renotahoeusa.com, with a copy to John Peterson of JNA Consulting Group, LLC at john@JnaConsultingGroup.com.

This letter is effective until September 30, 2018, unless we otherwise notify you.

DATED: September 30, 2016.

Reno-Sparks Convention & Visitors Authority

Brian Rivers/Director of Finance