As of June 30, 2024



Due August 1, 2024 (postmark deadline)

E	ntity Reno-Spa	arks Conv	ention & Visitors Authority Date: June 30, 2024	4	-			
<u>D</u>	EBT MANAGE	MENT CO	MMISSION ACT (NRS 350.013)					
1.	Has your loca	al governn	nent issued any new General Obligation Bond issues	since July 1, 2023 ?	Yes		No	~
	If so, amo	ount:	Date:				_	
2.	. Has your loca	al governn	nent approved any new Medium-Term Obligation issu	es since July 1, 2023 ?	Yes		No	~
	If so, amo	ount:	Date:				_	
3.	•	ated policy	nent updated its debt management policy? (Per NRS 3 y with Indebtedness Report or prepare a statemen	,	Yes	~	No	
	A. Discuss t	he ability o	of your entity to afford existing and future general obliq	gation debt.				
	B. Discuss ye	our entity's	s capacity to incur future general obligation debt witho	out exceeding the applica	able de	ebt lin	nit.	
	C. Discuss the governme		obligation debt per capita of your entity as compared ada.	with the average for suc	h deb	t of Ic	cal	
			gation debt of your entity as a percentage of assessentity. (REDBOOK FY 2023-2024)	ed valuation of all taxab	le pro	perty	within	the
	E. Present a	policy sta	tement regarding the manner in which your entity exp	ects to sell its debt.				
	F. Discuss th	ne sources	of money projected to be available to pay existing ar	nd future general obligati	on del	ot.		
	G. Discuss th	ne operatir	ng costs and revenue sources with each project.					
	If No, please	provide a	brief explanation.					
4.	•	-	nent updated its five-year capital improvement plan? NRS 350.013, 354.5945 & 354.5947)		Yes	V	No	
Sı	ubmitted By:	Courtney	Jaeger (prepared by JNA Consulting Group, LLC) (signature)					
			(775) 827-7627 (Phone number)					

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Entity: Reno-	Sparks Convention & Visitors Authority	-	
CHECK HERI	E IF YOUR ENTITY HAS NO OUTSTANDING DEBT		
	BLIGATION BONDS General obligation		
2.	General obligation/revenue	55,610,000	
3.	General obligation special assessment		
	Total general obligation bonded debt		55,610,000
	RM OBLIGATIONS General Obligation bonds		
2.	Negotiable notes or bonds		
3.	Capital lease purchases		
	Total medium-term obligation debt		0
REVENUE BO	<u>ONDS</u>		0
OTHER DEB			
2.	Mortgages		
3.	Warrants		
4.	Special Assessments		
5.	Other (specify)		
6.	Other (specify)		
	Total other debt		0
TOTAL INDE	BTEDNESS	_	55,610,000
Authorized bu	t unissued general obligation bonds		

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2024-2025 budget**.

The outstanding balance shown in the C-1 is as of June 30, 2022, not 2024. The debt service requirements shown in the C-1 reflect payments due in fiscal year 2024.



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For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	2	<u>024-2025</u>	2	2025-2026	2	2026-2027	2	2027-2028	2	2028-2029
General Obligation Bonds	<u>s</u>									
G/O Bonds										
G/O Revenue	\$	8,082,400	\$	8,081,900	\$	8,082,025	\$	8,082,025	\$	8,081,150
G/O Special Assessment										
Medium-Term Obligation										
G/O Bonds										
Notes/Bonds										
Leases/ Purchases										
Revenue Bonds										
Other Debt										
Other Lease Purchases										
Mortgages										
Warrants										
Special Assessments										
Other Debt										
TOTAL	\$	8,082,400	\$	8,081,900	\$	8,082,025	\$	8,082,025	\$	8,081,150





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The repayment schedules should start with the payment of principal and interest due after June 30, 2024 and

Entity: Reno-Sparks Convention & Visitors Authority

continue until any particular issue is retired.

General Obligation Revenue Bonds

Fiscal			
Year	Principal	Interest	Total
2025	\$ 5,470,000	\$ 2,612,400	\$ 8,082,400
2026	5,750,000	2,331,900	8,081,900
2027	6,045,000	2,037,025	8,082,025
2028	6,355,000	1,727,025	8,082,025
2029	6,680,000	1,401,150	8,081,150
2030	7,025,000	1,058,525	8,083,525
2031	7,385,000	698,275	8,083,275
2032	7,765,000	319,525	8,084,525
2033	3,135,000	62,700	3,197,700
	\$ 55,610,000	\$ 12,248,525	\$ 67,858,525



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CONTEMPLATED GENERAL OBLIGATION DEBT

(1)	(2)	(3)	(4)	(5)	(6)
				FINAL PAYMENT	
PURPOSE	TYPE	AMOUNT	TERM	DATE	INTEREST RATE
NONE					

SPECIAL ELECTIVE TAX

PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE
NONE					