

Date: June 30, 2024

**INDEBTEDNESS REPORT**  
As of June 30, 2024  
Due August 1, 2024 (postmark deadline)



**Entity: Reno-Sparks Convention & Visitors Authority**

**CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT**

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**GENERAL OBLIGATION BONDS**

1. General obligation	
2. General obligation/revenue	55,610,000
3. General obligation special assessment	
Total general obligation bonded debt	<b>55,610,000</b>

**MEDIUM-TERM OBLIGATIONS**

1. General Obligation bonds	
2. Negotiable notes or bonds	
3. Capital lease purchases	
Total medium-term obligation debt	<b>0</b>

**REVENUE BONDS**

**0**

**OTHER DEBT**

1. Capital lease purchases-MTO not required or prior to law change	
2. Mortgages	
3. Warrants	
4. Special Assessments	
5. Other (specify)	
6. Other (specify)	
Total other debt	<b>0</b>

**TOTAL INDEBTEDNESS**

**55,610,000**

Authorized but unissued general obligation bonds

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2024-2025 budget**.

The outstanding balance shown in the C-1 is as of June 30, 2022, not 2024. The debt service requirements shown in the C-1 reflect payments due in fiscal year 2024.



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For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2024-2025</u>	<u>2025-2026</u>	<u>2026-2027</u>	<u>2027-2028</u>	<u>2028-2029</u>
<b><u>General Obligation Bonds</u></b>					
G/O Bonds					
G/O Revenue	\$ 8,082,400	\$ 8,081,900	\$ 8,082,025	\$ 8,082,025	\$ 8,081,150
G/O Special Assessment					
<b><u>Medium-Term Obligation</u></b>					
G/O Bonds					
Notes/Bonds					
Leases/ Purchases					
<b><u>Revenue Bonds</u></b>					
<b><u>Other Debt</u></b>					
Other Lease Purchases					
Mortgages					
Warrants					
Special Assessments					
Other Debt					
<b>TOTAL</b>	<b>\$ 8,082,400</b>	<b>\$ 8,081,900</b>	<b>\$ 8,082,025</b>	<b>\$ 8,082,025</b>	<b>\$ 8,081,150</b>



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The repayment schedules should start with the payment of principal and interest due **after June 30, 2024** and continue until any particular issue is retired.

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**General Obligation Revenue Bonds**

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
2025	\$ 5,470,000	\$ 2,612,400	\$ 8,082,400
2026	5,750,000	2,331,900	8,081,900
2027	6,045,000	2,037,025	8,082,025
2028	6,355,000	1,727,025	8,082,025
2029	6,680,000	1,401,150	8,081,150
2030	7,025,000	1,058,525	8,083,525
2031	7,385,000	698,275	8,083,275
2032	7,765,000	319,525	8,084,525
2033	3,135,000	62,700	3,197,700
	<u>\$ 55,610,000</u>	<u>\$ 12,248,525</u>	<u>\$ 67,858,525</u>



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**CONTEMPLATED GENERAL OBLIGATION DEBT**

(1) PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PAYMENT DATE	(6) INTEREST RATE
NONE					

**SPECIAL ELECTIVE TAX**

PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE
NONE					